

## Mortgage Pre-Qualification Form

(Limited to Purchase Transaction Only)

This is not an application for a mortgage loan. The information provided is to be used to determine the likelihood that the named borrowers will be able to obtain a mortgage loan. All information is subject to verification at the time of application for a mortgage loan. Complete this worksheet and fax to (888) 477-9035 or email to [inquiry@mtgcapital.com](mailto:inquiry@mtgcapital.com)

### General Information

This property will be:     Primary Home                       Second Home                       Investment/Rental

Property type:             Single Family                       Condo/PUD/Townhome                       Multi-Family

First-time home buyer?     Yes                       No

Down payment preferred:    5%, 10%, 15%, 20% \_\_\_\_\_ (other)

Estimated purchase price range:    \$ \_\_\_\_\_ to \$ \_\_\_\_\_

**Borrower Information**
**Co-Borrower Information**

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Social Security # \_\_\_\_\_

Present Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home # \_\_\_\_\_ Work # \_\_\_\_\_

Employer \_\_\_\_\_

Position/Title \_\_\_\_\_

Number of years \_\_\_\_\_

Gross Monthly Income \$ \_\_\_\_\_

Source Other Income \$ \_\_\_\_\_

Name \_\_\_\_\_

Date of Birth \_\_\_\_\_

Social Security # \_\_\_\_\_

Present Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home # \_\_\_\_\_ Work # \_\_\_\_\_

Employer \_\_\_\_\_

Position/Title \_\_\_\_\_

Number of years \_\_\_\_\_

Gross Monthly Income \$ \_\_\_\_\_

Source Other Income \$ \_\_\_\_\_

**Asset Information**
**Liability Information**

Checking/Savings \$ \_\_\_\_\_

Investment \$ \_\_\_\_\_

Retirement (401K, etc.) \$ \_\_\_\_\_

Gift Funds \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

Home loan \$ \_\_\_\_\_

Credit card debt \$ \_\_\_\_\_

Auto loan \$ \_\_\_\_\_

Others (Student loan/etc.) \$ \_\_\_\_\_

Total \$ \_\_\_\_\_

**Consent for credit check:** *I (we) authorize Mortgage Capital Associates, Inc. to order a consumer credit report(s) for the purpose of obtaining a pre-qualification for a mortgage loan.*

**THIS IS A PRE-QUALIFICATION FORM ONLY AND DOES NOT GUARANTEE LOAN APPROVAL.**

\_\_\_\_\_  
Borrower Signature                      Date

\_\_\_\_\_  
Co-Borrower Signature                      Date

